

Pension Fund Trusteeship and Governance Seminar

MQA Approved 30 May 2012

Following the Government intention as announced in the last Budget to introduce a Private Occupational Pension Schemes Bill, Aon Hewitt is taking a step ahead by providing a detailed overview of the roles for newly appointed pension fund trustees or management committee members, those thinking of becoming trustees and those simply interested in finding out more about what being a trustee involves. The overview also serves as a refresher for experienced trustees and management committee members interested in staying up-to-date.

Objectives

With the challenges for management committees and modern trusteeship accumulating on a daily basis, how effective is your pension fund when it comes to securing the best potential investment for your members? Does your fund enjoy the reputation of being well managed?

Being a trustee or member of the management committee is indeed a great responsibility!

If you are a trustee/member of management committee, or are considering becoming one, you need to understand some basic details about pensions, trusteeship, the legal framework and best practice surrounding occupational pensions.

As a trustee/member of management committee, you are responsible for the proper running of the pension fund – from the collection of contributions, to the investment of assets and payment of benefits.

The pension fund members look to you to make sure that the fund is well run and that their benefits are secure.



Contents

- Principles of Governance
- Trustee knowledge and understanding
- The Trustees' duties and powers
- Your liability as Trustee
- Working with the employer
- The Pensions Regulator

- Your advisers
- Pension overview
- Introduction to Investment
- Introduction to Actuarial
- Introduction to Administration
- Legislation

Facilitators

Bernard Yen FIA

Imrith Ramtohul FCCA, CFA

Aneesha Seesurrun

Who should attend this seminar?

- Trustees
- Members of management committees
- Members of investment committees
- Human Resource Personnel
- Payroll / Finance Personnel
- Any other interested parties

Participation Fees	Rs 7,000 (including lunch)
Venue	Le Sirius, Labourdonnais Waterfront Hotel
Date	30 May 2012
Time	08:45 to 16:15
Material Included	Aon Hewitt's presentation
Dress Code	Casual smart

To immediately book your place at this event, please contact us on 210 3831 or email us on joyce.caquin@aonhewitt.mu **before 23 May 2012**.

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